

City of Edinburgh Student Housing Development Schedule 2018





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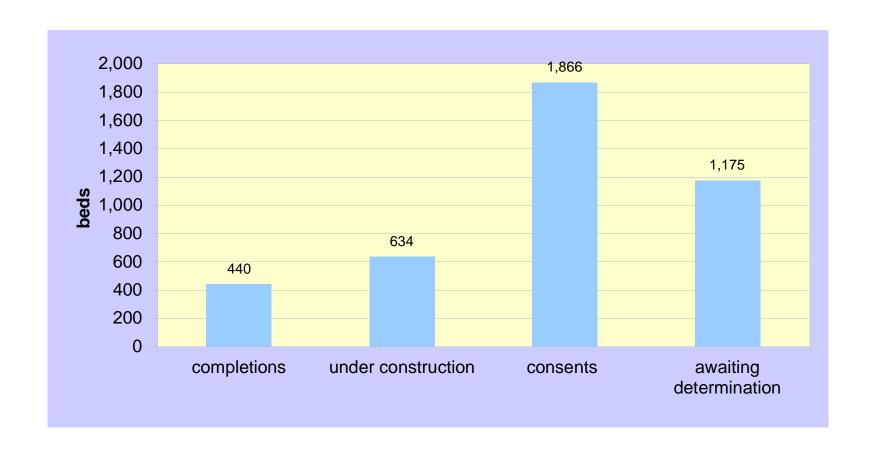
Map of report boundaries

Cover photograph: Vita Student, Fountainbridge

Whilst reasonable efforts have been made to verify the information in this report, the City of Edinburgh Council are unable to provide an assurance as to the accuracy, currency or comprehensiveness of tables and commentary. Users should undertake their own checks before using the data in this report as an input to policy or investment decisions.

This schedule has been prepared by Planning, City of Edinburgh Council. contact: Alistair Harvey (a.harvey@edinburgh.gov.uk, 0131-469-3596)

Graph 1 : Student housing developments in Edinburgh 2018



HISTORIC TRENDS: DEVELOPMENT PIPELINE (number of beds)

	2010	2011	2012	2013	2014	2015	2016	2017	2018
completions	888	486	611	932	1,181	1,677	2,178	1,874	440
under construction	337	611	395	1,905	2,362	1,728	1,974	485	634
consents	1,708	4,046	4,528	2,800	1,406	3,467	1,517	2,074	1,866

Graph 2: Student housing development trends 2010 - 2018



Summary of student housing developments by area and planning status, 2018 (no. of beds)

	1)	Comp	letions				2)	Unde	r constru	ction			3) Cons	ents 2018	3			
MAJOR DEVELOPMENT AREAS		new build	change of use	extension	refurb.	TOTAL		new build	change of use	refurb.	TOTAL		new build	change of use	refurb.	extension	losses	TOTA
City Centre		261	0	0	0	261		52	245	0	297		104	12	0	0	0	11
SE Edinburgh		0	0	0	0	0		0	0	0	0		0	0	0	0	0	(
Waterfront		0	0	0	0	0		0	0	0	0		0	0	0	0	0	(
West Edinburgh		0	0	0	0	0		0	0	0	0		0	0	0	0	0	(
Elsewhere		172	0	7	0	179		0	337	0	337		217	58	0	0	0	27
TOTAL		433	0	7	0	440		52	582	0	634	•	321	70	0	0	0	39
	4)	Existi	ng Cons	ents			4)	Await	ting deter	mination					5) Closure	s		
MAJOR DEVELOPMENT AREAS		new build	change of use	extension	refurb.	TOTAL		new build	change of use	extension	refurb	losses	TOTAL		new build	change of use	refurb.	TOTAL
City Centre		401	245	0	0	646		0	0	0	0	0	0		0	0	0	(
SE Edinburgh		0	0	0	0	0		0	0	0	0	0	0		0	0	0	(
Waterfront		0	0	0	0	0		0	0	0	0	0	0		0	0	0	(
West Edinburgh		0	0	0	0	0		0	0	0	0	0	0		0	0	0	(
Elsewhere		380	411	38	0	829		1,156	19	0	0	0	1,175		0	0	0	(
TOTAL		781	656	38	0	1,475		1,156	19	0	0	0	1,175	_	0	0	0	

Table 1: Student housing developments completed between 1 January and 31 December 2018

Feb-16	new	9	261	Vita
			261	
			0	
			0	
			0	
Feb-16	new	16	100	Prestige Student Living
Dec-17	ext.	16	7	Prestige Student Living
Jun-16	new	4	72	
			179	
Total beds			440	
	Dec-17	Dec-17 ext. Jun-16 new	Dec-17 ext. 16 Jun-16 new 4 Total beds	Teb-16 new 16 100 Dec-17 ext. 16 7 Jun-16 new 4 72 Total beds 440

Table 2: Student housing developments under construction as at 31 December 2018

APPLIC. NO ADDRESS	APPLICANT	DATE OF D CONSENT	EVELOPMENT TYPE	WARD	BEDS	OPERATOR
15/05715/FUL King's Stables Road, 6, 8, 13, 15, 18-20, 21, 28 / Lady Wynd, 2	Capital Land (Holdings) Ltd.	Aug-17	c/u & ext	11	245	
15/04357/FUL Potterrow, 24 (site 25m north of)	Macdonald Estates.	May-16	new	11	52	
CITY CENTRE TOTAL					297	
SOUTH EAST TOTAL					0	
WATERFRONT TOTAL					0	
WEST TOTAL					0	
17/03675/FUL Robb's Loan, 47 [Pentland House]	Edinburgh Napier University	May-18	c/u	1	337	
ELSEWHERE TOTAL					337	
			Total beds		634	
		N	o. of sites		3	

Table 3: Student housing developments with planning consent in 2018

APPLIC. NO	ADDRESS	APPLICANT	DATE OF CONSENT	CONSENT EXPIRES	DEVELOPMENT TYPE	WARD	BEDS	OPERATOR
16/04400/FUL	Haymarket Yards, 22	Scape Homes HM Limited And CGM Holdings Ltd.	Feb-18	Feb-21	new	11	104	
17/04459/FUL	Lothian Road, 91		May-18	May-21	c/u	11	12	
CITY CENTRE	TOTAL						116	
SOUTH EAST	TOTAL						0	
WATERFRONT	T TOTAL						0	
WEST TOTAL							0	
18/02708/FUL	Hillside Crescent, 11	IQSA	Nov-18	Nov-21	c/u	12	27	
16/06275/FUL	Lanark Road, 35	Lanark Road Living Ltd.	Aug-18	Aug-21	new	2	97	
16/01999/FUL	Murieston Crescent, 27, 29	Northwich Properties Ltd.	Feb-18	Feb-21	new	7	120	
15/04795/FUL	St Peter's Place [St Kentigern's Church]	E L S Ltd.	Sep-18	Sep-21	c/u & ext	9	31	
ELSEWHERE	TOTAL						275	
		*legal - consent subject to conclusion of legal agreement			Total beds			
					No. of sites		6	

Table 4: Student housing developments with planning consent prior to 2018

APPLIC. NO	ADDRESS	APPLICANT	DATE OF CONSENT	CONSENT EXPIRES	DEVELOPMENT TYPE	WARD	BEDS	OPERATOR
17/00861/FUL	Calton Road, 63	(Scotland) Ltd.	Aug-17	Aug-20	new	11	83	
15/05422/FUL	Dundee Street, 160 (land 56m west of)	Melford Developments.	Dec-17	Dec-20	new	9	216	
10/02401/FUL	Jeffrey Street, 43-59 [site 37m S of]	Capital Land (Holdings) Ltd.	Jan-14	Jan-17	new	11	102	
15/05715/FUL	King's Stables Road, 6, 8, 13, 15, 18-20, 21, 28 Lady Wynd, 2	Capital Land (Holdings) Ltd.	Aug-17	Aug-20	c/u & ext	11	245	
CITY CENTRE	TOTAL						646	
SOUTH EAST	TOTAL						0	
WATERFRONT	T TOTAL						0	
WEST TOTAL							0	
16/04087/FUL	Gorgie Road, 555, 1F	Edinburgh Letting Solutions	Nov-16	Nov-19	c/u	7	12	ELS Student
16/04088/FUL	Gorgie Road, 555, 2F	Edinburgh Letting Solutions	Nov-16	Nov-19	c/u	7	16	ELS Student
16/04158/FUL	Mayfield Road, 200	Braidburn Students Ltd.	Feb-17	Feb-20	new	16	89	
16/01889/FUL	Mayfield Road, 234 / Braefoot Terrace, 14, 15	S 83 Ltd.	Nov-16	Nov-19	new	16	83	
14/03341/FUL	St John's Road, 64	Mr James Donachie	Feb-15	Feb-18	c/u and ex	6	16	
16/00191/FUL	Shrub Place, 7	Ziggurat (Shrubhill) LLP	Dec-16	Dec-19	ext	12	38	
16/00152/FUL	Murano Place, 2	Ziggurat (Murano) LLP	Jun-16	Jun-19	new	12	9	
15/04761/FUL	Murieston Crescent	Mr Jamie O'Rourke	Mar-16	Mar-19	new	7	101	
14/05174/PPP	London Road, 151	Caledonian Trust plc	Nov-16	Nov-19	c/u	14	350	
14/05075/FUL	Stanley Place, 40	Fortis Developments Ltd.	Sep-16	Sep-19	new	14	98	
16/04784/FUL	Leith Walk, 84-90	Akdeniz Supermarket	Dec-16	Dec-19	c/u & ext	13	17	
ELSEWHERE	TOTAL						829	
		*legal - consent subject to conclusion of legal agreement			Total beds		1,475	
					No. of sites		20	

Table 5: Student housing developments awaiting determination as at 31 December 2018

APPLIC. NO	ADDRESS	APPLICANT	DATE OF APPLICATION	DEVELOPMENT TYPE	WARD	BEDS	OPERATOR
CITY CENTRE 1	OTAL					0	
SOUTH EAST T	OTAL					0	
WATERFRONT	TOTAL					0	
WEST TOTAL						0	
17/05115/FUL	Duncan Street, 20	Kenneth Reid Architects	Nov-17	c/u	15	(25)	refused on appeal
18/03365/FUL	Gorgie Road, 236	Scotmid Co-operative / Structured House (Edin)	Jul-18	new	7	152	
18/04332/FUL	Leith Walk 156, 158B, 160 and 162	Drum (Steads Place) Ltd	Aug-18	new	12	523	
18/00154/PPP	London Road, 139	City of Edinburgh Council	Jul-18	new	14	n/a	
18/03617/FUL	Mayfield Road, 224-234, 14 - 15 Braefoot Road	S 83 Ltd	Jul-18	new	16	158	
16/05217/PPP	Riccarton Mains Cottage, 1 [land 320m SE of]	H & H Group plc	Nov-16	new	2	(250)	refused on appeal
18/02719/FUL	Sciennes Road (Royal Hospital for Sick Children)	Downing Students (Meadows) LP Inc	Jun-18	new	15	323	
18/02210/FUL	Slateford Road, 144-180	Kirkton Investments Ltd	Aug-18	c/u	9	19	
ELSEWHERE T	OTAL					1175	
				Total beds		1,175	
				No. of sites		6	

^{*1} The bed spaces have been removed from total as the applications have been refused, the application will be removed from the schedule next year

